

## LAPIS Financial Markets Update Week 6 | February 2025

*"Never give up, for that is just the place and time that the tide will turn."*

Harriet Beecher Stowe

Lapis Dividend Yield Analysis	01.01.25	06.02.25	YTD
<b>Global</b>			
Lapis Global Top 50 Div Yield TR - USD	313.84	329.00	4.83%
Lapis Global MidCap 50 Div Yield TR - USD	350.90	357.40	1.85%
Lapis Global Brands 50 Div Yield TR - USD	363.13	380.31	4.73%
Lapis Global Family Owned 50 Div Yield TR - USD	413.48	425.50	2.91%
Lapis Global Sustainable 50 Div Yield TR - USD	354.58	373.47	5.33%
Lapis Global Financial Technology 25 Div Yield TR - USD	803.20	847.70	5.54%
Lapis Global Shariah 100 Div Yield TR - USD	455.21	471.61	3.60%
Lapis Global Sports 25 Div Yield TR - USD	629.43	648.23	2.99%
Lapis Global Medical Devices 25 Div Yield TR - USD	619.57	661.27	6.73%
Lapis Global 5G & IoT 50 Div Yield TR - USD	380.03	394.45	3.80%
Lapis Global Water 25 Div Yield TR - USD	441.88	456.66	3.34%
Lapis Global Luxury Brands 20 Div Yield TR - USD	370.67	404.68	9.18%
Lapis Global Software Technology 25 Div Yield TR - USD	802.41	862.10	7.44%
Lapis Global Natural Resources 25 Div Yield TR - USD	331.36	339.51	2.46%
Lapis Global Real Estate 25 Div Yield TR - USD	261.27	263.75	0.95%
Lapis Global Gold Miners 20 Div Yield TR - USD	121.84	145.97	19.80%
Lapis Global Clean Energy 25 Div Yield TR - USD	444.34	453.22	2.00%
Lapis Global Semiconductor 25 Div Yield TR - USD	912.12	932.44	2.23%
Lapis Global Emerging Market 40 Div Yield TR - USD	328.68	332.77	1.24%
Lapis Global Innovation Leaders 50 Div Yield TR - USD	460.47	489.60	6.33%
<b>Regional</b>			
Lapis Swiss Top 25 Div Yield TR - CHF	444.05	467.43	5.26%
Lapis Swiss Small & MidCap 25 Div Yield TR - CHF	435.00	463.34	6.51%
Lapis Europe MidCap 50 Div Yield TR - EUR	316.27	334.75	5.84%
Lapis Europe 50 Div Yield TR - EUR	359.41	387.42	7.79%
Lapis UK Top 25 Div Yield TR - GBP	333.27	353.86	6.18%
Lapis China Brands 40 Div Yield TR - USD	267.80	273.09	1.98%
Lapis Asia ex Japan 40 Div Yield TR - USD	359.06	356.64	-0.67%
Lapis US Top 50 Div Yield TR - USD	971.81	1013.37	4.28%

<b>Lapis Next-Gen Analysis</b>	01.01.25	06.02.25	YTD
Lapis Global Top 25 Crypto Asset - USD	16911.05	17650.10	4.37%
Lapis Global Top 25 - 3D Printing - USD	197.36	212.46	7.65%
Lapis Global Top 25 Auto. Tech. & Robotics - USD	299.00	315.11	5.39%
Lapis Global Top 25 Genomic Revolution - USD	159.82	167.49	4.80%
Lapis Global Top 25 Space Exploration - USD	134.25	139.37	3.82%
Lapis Global Cyber Security 25 - USD	294.83	314.88	6.80%
Lapis Global Artificial Intelligence 40 - USD	336.57	352.87	4.84%
Lapis Global Serial Acquirers 25 - USD	427.47	461.74	8.02%
Lapis Global Private Equity 25 - USD	223.77	236.54	5.70%
Lapis Global Private Credit 50 - USD	271.84	280.68	3.25%

<b>Lapis ESG Analysis</b>	01.01.25	06.02.25	YTD
Lapis ESG Global Family Owned 50 Div Yield TR - USD	410.27	423.29	3.17%
Lapis ESG Global Medical Devices 25 Div Yield TR - USD	591.74	631.57	6.73%
Lapis ESG Global Water 25 Div Yield TR - USD	448.34	465.67	3.86%
Lapis ESG Global Software Technology 25 Div Yield TR - USD	787.88	846.16	7.40%
Lapis ESG Global Innovation Leaders 50 Div Yield TR - USD	461.31	490.49	6.33%
Lapis ESG Swiss Top 25 Div Yield TR - CHF	442.78	466.09	5.26%
Lapis ESG Europe 50 Div Yield TR - EUR	364.56	393.25	7.87%
Lapis ESG US Top 50 Div Yield TR - USD	971.81	1013.37	4.28%
Lapis ESG Global Cyber Security 20 - USD	283.94	307.06	8.15%

<b>Lapis Taylor-Made Analysis</b>	01.01.25	06.02.25	YTD
Lapis (CI) Japan Selected 33 TR - JPY	271.49	274.64	1.16%
Accresco Superior Quality 50 Portfolio TR - USD	647.52	689.86	6.54%

## EQUITIES

<b>MSCI World Series</b>	01.01.25	06.02.25	YTD
MSCI World Index USD	3707.84	3864.03	4.21%
MSCI All Country World USD	841.33	875.34	4.04%
MSCI All Country World Local	1028.61	1068.03	3.83%

<b>Asia Pacific</b>	01.01.25	06.02.25	YTD
MSCI All C. Asia Pacific	181.63	185.25	1.99%
Japan Nikkei 225	39894.54	39066.53	-2.08%
Hong Kong Hang Seng	20059.95	20891.62	4.15%
South Korea KOSPI	2399.49	2536.75	5.72%
Australia S&P ASX 200	8159.14	8520.71	4.43%
Taiwan TAIEX	23035.10	23316.60	1.22%

<b>Europe</b>	01.01.25	06.02.25	YTD
Euro Stoxx 50	4895.98	5356.63	9.41%
Stoxx Europe 600	507.62	544.84	7.33%
UK FTSE 100	8173.02	8727.28	6.78%
France CAC 40	7380.74	8007.62	8.49%
Germany DAX	19909.14	21902.42	10.01%
Spain IBEX 35	11595.00	12731.00	9.80%
Italy FTSE MIB	34186.18	37121.77	8.59%
Switzerland SMI	11600.90	12624.20	8.82%
Switzerland SPI	15472.33	16757.05	8.30%

<b>Emerging Markets</b>	01.01.25	06.02.25	YTD
MSCI Emerging Markets	1075.48	1102.25	2.49%
Brazil Bovespa	120283.40	126224.74	4.94%
India BSE Sensex	78139.01	78058.16	-0.10%
China Shanghai Comp	3351.76	3270.66	-2.42%
Colombia COLCAP	1379.58	1525.14	10.55%
<b>North America</b>	01.01.25	06.02.25	YTD
USA Dow Jones Industrials	42544.22	44747.63	5.18%
USA S&P 500	5881.63	6083.57	3.43%
USA Nasdaq 100	21012.17	21774.06	3.63%
USA Russell 2000	2230.16	2307.12	3.45%
Canada S&P/TSX Composite	24727.94	25534.49	3.26%

<b>S&amp;P 500 Sectors</b>	01.01.25	06.02.25	YTD
Consumer Discretionary	1831.16	1890.87	3.26%
Consumer Staples	853.65	886.71	3.87%
Energy	654.85	674.79	3.04%
Financials	804.44	866.25	7.68%
Health Care	1604.75	1714.21	6.82%
Industrials	1115.65	1165.97	4.51%
Information Technology	4609.52	4557.89	-1.12%
Materials	529.77	562.58	6.19%
Communication Services	341.66	368.94	7.98%
Utilities	384.95	398.10	3.42%



## COMMODITIES

<b>Prices in USD</b>	01.01.25	06.02.25	YTD
Gold Spot	2624.50	2856.28	8.83%
Silver Spot	28.90	32.18	11.33%
Platinum Spot	907.55	989.95	9.08%
Palladium Spot	912.63	984.23	7.85%
WTI Crude Oil	71.72	70.61	-0.90%
GSCI Industrial Metals Index	1646.13	1703.86	3.51%
GSCI Agriculture Index	514.85	548.12	6.46%

## CRYPTO ASSETS

<b>Cryptocurrencies</b>	01.01.25	06.02.25	YTD
Bitcoin	93714.04	96811.79	3.31%
Ethereum	3346.49	2709.65	-19.03%
Litecoin	103.69	101.54	-2.07%
Chainlink	20.00	18.60	-7.00%
XRP	2.10	2.34	11.82%
Bitcoin Cash	437.22	318.82	-27.08%
Stellar	0.33	0.32	-4.10%

## CURRENCIES

	01.01.25	06.02.25	YTD
EUR/USD	1.04	1.04	-0.28%
USD/CHF	0.91	0.91	0.26%
GBP/USD	1.25	1.24	0.65%
EUR/CHF	0.94	0.94	0.04%
GBP/EUR	1.21	1.20	0.91%
USD/SEK	11.07	10.90	1.54%
USD/DKK	7.20	7.19	0.23%
USD/NOK	11.39	11.21	1.54%
USD/JPY	157.20	151.41	3.68%
USD/AUD	1.62	1.59	1.52%
USD/CAD	1.44	1.43	0.53%
USD/HKD	7.77	7.79	-0.23%
USD/SGD	1.37	1.35	1.11%
USD/BRL	6.17	5.76	6.62%
USD/RUB	113.52	96.80	14.72%
USD/TRY	35.35	35.89	-1.50%
USD/ZAR	18.84	18.44	2.15%
USD/COP	4405.77	4135.67	6.13%

## FIXED INCOME

GOVERNMENT BONDS	01.01.25	06.02.25	bp +/-	CORPORATE BONDS	01.01.25	06.02.25	YTD
US Govt. 2 Yrs Yield	4.24%	4.21%	-3	BBG USD IG Corp Bond 1-5Y	169.32	170.71	0.83%
US Govt. 5 Yrs Yield	4.38%	4.27%	-11	BBG USD HY Corp Bond	2683.14	2724.58	1.54%
US Govt. 10 Yrs Yield	4.57%	4.43%	-13	BBG EUR IG Global Credit	254.06	256.47	0.95%
UK Govt. 2 Yrs Yield	4.39%	4.17%	-22	BBG EUR HY TR Index	478.98	483.01	0.84%
UK Govt. 5 Yrs Yield	4.35%	4.18%	-17	BBG USD EM Bond Aggr TR	1248.13	1268.33	1.62%
UK Govt. 10 Yrs Yield	4.57%	4.49%	-8	BBG EM Local Ccy TR Index	148.79	151.42	1.77%
German Govt. 2 Yrs Yield	2.08%	2.06%	-2				
German Govt. 5 Yrs Yield	2.15%	2.17%	1				
German Govt. 10 Yrs Yield	2.37%	2.38%	1				
Swiss Govt. 2 Yrs Yield	0.05%	0.14%	9				
Swiss Govt. 5 Yrs Yield	0.13%	0.23%	10				
Swiss Govt. 10 Yrs Yield	0.33%	0.39%	7				

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