

LAPIS Financial Markets Update Week 11 | March 2025

"However impenetrable it seems, if you don't try it, then you can never do it."

Prof Sir Andrew J Wiles

Lapis Dividend Yield Analysis	01.01.25	11.03.25	YTD
Global			
Lapis Global Top 50 Div Yield TR - USD	313.84	333.74	6.34%
Lapis Global MidCap 50 Div Yield TR - USD	350.90	365.08	4.04%
Lapis Global Brands 50 Div Yield TR - USD	363.13	376.11	3.58%
Lapis Global Family Owned 50 Div Yield TR - USD	413.48	438.39	6.03%
Lapis Global Sustainable 50 Div Yield TR - USD	354.58	389.25	9.78%
Lapis Global Financial Technology 25 Div Yield TR - USD	803.20	823.62	2.54%
Lapis Global Shariah 100 Div Yield TR - USD	455.21	471.00	3.47%
Lapis Global Sports 25 Div Yield TR - USD	629.43	618.45	-1.75%
Lapis Global Medical Devices 25 Div Yield TR - USD	619.57	633.90	2.31%
Lapis Global 5G & IoT 50 Div Yield TR - USD	380.03	384.48	1.17%
Lapis Global Water 25 Div Yield TR - USD	441.88	467.47	5.79%
Lapis Global Luxury Brands 20 Div Yield TR - USD	370.67	394.81	6.51%
Lapis Global Software Technology 25 Div Yield TR - USD	802.41	773.79	-3.57%
Lapis Global Natural Resources 25 Div Yield TR - USD	331.36	348.42	5.15%
Lapis Global Real Estate 25 Div Yield TR - USD	261.27	270.22	3.43%
Lapis Global Gold Miners 20 Div Yield TR - USD	121.84	148.78	22.11%
Lapis Global Clean Energy 25 Div Yield TR - USD	444.34	464.35	4.50%
Lapis Global Semiconductor 25 Div Yield TR - USD	912.12	888.93	-2.54%
Lapis Global Emerging Market 40 Div Yield TR - USD	328.68	338.57	3.01%
Lapis Global Innovation Leaders 50 Div Yield TR - USD	460.47	463.00	0.55%
Lapis Global Infrastructure 50 Div Yield TR - USD	365.53	381.97	4.50%
Regional			
Lapis Swiss Top 25 Div Yield TR - CHF	444.05	478.85	7.84%
Lapis Swiss Small & MidCap 25 Div Yield TR - CHF	435.00	465.27	6.96%
Lapis Swiss Real Estate Top 15 Div Yield TR - CHF	215.84	221.74	2.73%
Lapis Europe MidCap 50 Div Yield TR - EUR	316.27	339.85	7.46%
Lapis Europe 50 Div Yield TR - EUR	359.41	403.14	12.17%
Lapis Germany Top 25 Div Yield TR - EUR	313.88	353.11	12.50%
Lapis UK Top 25 Div Yield TR - GBP	333.27	348.61	4.61%

Lapis Dividend Yield Analysis	01.01.25	11.03.25	YTD
Regional			
Lapis China Brands 40 Div Yield TR - USD	267.80	304.01	13.52%
Lapis Asia ex Japan 40 Div Yield TR - USD	359.06	365.94	1.92%
Lapis US Top 50 Div Yield TR - USD	971.81	981.74	1.02%
Lapis Australia Top 25 Div Yield TR - AUD	493.10	510.24	3.48%
Lapis Next-Gen Analysis			
Lapis Global Top 25 Crypto Asset - USD	16911.05	12982.22	-23.23%
Lapis Global Top 25 - 3D Printing - USD	197.36	207.10	4.94%
Lapis Global Top 25 Auto. Tech. & Robotics - USD	299.00	284.75	-4.76%
Lapis Global Top 25 Genomic Revolution - USD	159.82	156.35	-2.17%
Lapis Global Top 25 Space Exploration - USD	134.25	163.78	22.00%
Lapis Global Cyber Security 25 - USD	294.83	298.53	1.25%
Lapis Global Artificial Intelligence 40 - USD	336.57	321.77	-4.40%
Lapis Global Serial Acquirers 25 - USD	427.47	458.00	7.14%
Lapis Global Private Equity 25 - USD	223.77	208.70	-6.73%
Lapis Global Private Credit 50 - USD	271.84	269.29	-0.94%
Lapis Global Aerospace & Defense 25 - USD	729.27	799.32	9.61%
Lapis ESG Analysis			
Lapis ESG Global Family Owned 50 Div Yield TR - USD	410.27	435.63	6.18%
Lapis ESG Global Medical Devices 25 Div Yield TR - USD	591.74	605.43	2.31%
Lapis ESG Global Water 25 Div Yield TR - USD	448.34	475.37	6.03%
Lapis ESG Global Software Technology 25 Div Yield TR - USD	787.88	748.55	-4.99%
Lapis ESG Global Innovation Leaders 50 Div Yield TR - USD	461.31	463.85	0.55%
Lapis ESG Swiss Top 25 Div Yield TR - CHF	442.78	477.48	7.84%
Lapis ESG Europe 50 Div Yield TR - EUR	364.56	408.89	12.16%
Lapis ESG US Top 50 Div Yield TR - USD	971.81	981.74	1.02%
Lapis ESG Global Cyber Security 20 - USD	283.94	291.54	2.68%
Lapis Taylor-Made Analysis			
Lapis (CI) Japan Selected 33 TR - JPY	271.49	259.02	-4.59%
Accresco Superior Quality 50 Portfolio TR - USD	647.52	671.19	3.66%



EQUITIES

MSCI World Series	01.01.25	11.03.25	YTD
MSCI World Index USD	3707.84	3623.17	-2.28%
MSCI All Country World USD	841.33	826.64	-1.75%
MSCI All Country World Local	1028.61	1000.26	-2.76%

Asia Pacific	01.01.25	11.03.25	YTD
MSCI All C. Asia Pacific	181.63	185.02	1.87%
Japan Nikkei 225	39894.54	36793.11	-7.77%
Hong Kong Hang Seng	20059.95	23782.14	18.56%
South Korea KOSPI	2399.49	2537.60	5.76%
Australia S&P ASX 200	8159.14	7890.10	-3.30%
Taiwan TAIEX	23035.10	22071.09	-4.18%

Emerging Markets	01.01.25	11.03.25	YTD
MSCI Emerging Markets	1075.48	1109.16	3.13%
Brazil Bovespa	120283.40	123507.35	2.68%
India BSE Sensex	78139.01	74102.32	-5.17%
China Shanghai Comp	3351.76	3379.83	0.84%
Colombia COLCAP	1379.58	1578.49	14.42%

North America	01.01.25	11.03.25	YTD
USA Dow Jones Industrials	42544.22	41433.48	-2.61%
USA S&P 500	5881.63	5572.07	-5.26%
USA Nasdaq 100	21012.17	19376.96	-7.78%
USA Russell 2000	2230.16	2023.59	-9.26%
Canada S&P/TSX Composite	24727.94	24248.20	-1.94%

Europe	01.01.25	11.03.25	YTD
Euro Stoxx 50	4895.98	5309.90	8.45%
Stoxx Europe 600	507.62	536.89	5.77%
UK FTSE 100	8173.02	8495.99	3.95%
France CAC 40	7380.74	7941.91	7.60%
Germany DAX	19909.14	22328.77	12.15%
Spain IBEX 35	11595.00	12877.30	11.06%
Italy FTSE MIB	34186.18	37698.31	10.27%
Switzerland SMI	11600.90	12692.25	9.41%
Switzerland SPI	15472.33	16811.97	8.66%

S&P 500 Sectors	01.01.25	11.03.25	YTD
Consumer Discretionary	1831.16	1569.82	-14.27%
Consumer Staples	853.65	888.05	4.03%
Energy	654.85	663.74	1.36%
Financials	804.44	790.01	-1.79%
Health Care	1604.75	1698.93	5.87%
Industrials	1115.65	1098.90	-1.50%
Information Technology	4609.52	4061.17	-11.90%
Materials	529.77	535.54	1.09%
Communication Services	341.66	327.59	-4.12%
Utilities	384.95	391.26	1.64%

CRYPTO ASSETS

Cryptocurrencies	01.01.25	11.03.25	YTD
Bitcoin	93714.04	82785.57	-11.66%
Ethereum	3346.49	1936.54	-42.13%
Litecoin	103.69	91.44	-11.81%
Chainlink	20.00	13.12	-34.42%
XRP	2.10	2.19	4.67%
Bitcoin Cash	437.22	344.56	-21.19%
Stellar	0.33	0.26	-23.05%

COMMODITIES

Prices in USD	01.01.25	11.03.25	YTD
Gold Spot	2624.50	2915.90	11.10%
Silver Spot	28.90	32.94	13.98%
Platinum Spot	907.55	981.47	8.15%
Palladium Spot	912.63	947.89	3.86%
WTI Crude Oil	71.72	66.25	-6.51%
GSCI Industrial Metals Index	1646.13	1775.39	7.85%
GSCI Agriculture Index	514.85	517.38	0.49%

FIXED INCOME

GOVERNMENT BONDS	01.01.25	11.03.25	bp +/-
US Govt. 2 Yrs Yield	4.24%	3.94%	-30
US Govt. 5 Yrs Yield	4.38%	4.03%	-35
US Govt. 10 Yrs Yield	4.57%	4.28%	-29
UK Govt. 2 Yrs Yield	4.39%	4.17%	-22
UK Govt. 5 Yrs Yield	4.35%	4.29%	-6
UK Govt. 10 Yrs Yield	4.57%	4.67%	11
German Govt. 2 Yrs Yield	2.08%	2.20%	12
German Govt. 5 Yrs Yield	2.15%	2.52%	37
German Govt. 10 Yrs Yield	2.37%	2.90%	53
Swiss Govt. 2 Yrs Yield	0.05%	0.36%	31
Swiss Govt. 5 Yrs Yield	0.13%	0.58%	45
Swiss Govt. 10 Yrs Yield	0.33%	0.79%	46

CURRENCIES

	01.01.25	11.03.25	YTD
EUR/USD	1.04	1.09	-5.46%
USD/CHF	0.91	0.88	2.72%
GBP/USD	1.25	1.30	-3.48%
EUR/CHF	0.94	0.96	-2.52%
GBP/EUR	1.21	1.19	1.86%
USD/SEK	11.07	10.01	9.59%
USD/DKK	7.20	6.83	5.16%
USD/NOK	11.39	10.65	6.43%
USD/JPY	157.20	147.78	5.99%
USD/AUD	1.62	1.59	1.75%
USD/CAD	1.44	1.44	-0.35%
USD/HKD	7.77	7.77	-0.02%
USD/SGD	1.37	1.33	2.61%
USD/BRL	6.17	5.81	5.84%
USD/RUB	113.52	85.48	24.70%
USD/TRY	35.35	36.59	-3.49%
USD/ZAR	18.84	18.21	3.34%
USD/COP	4405.77	4132.30	6.21%

CORPORATE BONDS	01.01.25	11.03.25	YTD
BBG USD IG Corp Bond 1-5Y	169.32	172.39	1.81%
BBG USD HY Corp Bond	2683.14	2718.49	1.32%
BBG EUR IG Global Credit	254.06	267.21	5.17%
BBG EUR HY TR Index	478.98	482.62	0.76%
BBG USD EM Bond Aggr TR	1248.13	1278.71	2.45%
BBG EM Local Ccy TR Index	148.79	151.57	1.87%

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