

LAPIS Financial Markets Update Week 13 | March 2025

"Courage is very important. Like a muscle, it is strengthened by use."

Ruth Gordon

Lapis Dividend Yield Analysis	01.01.25	26.03.25	YTD
Global			
Lapis Global Top 50 Div Yield TR - USD	313.84	337.56	7.56%
Lapis Global MidCap 50 Div Yield TR - USD	350.90	367.87	4.84%
Lapis Global Brands 50 Div Yield TR - USD	363.13	377.58	3.98%
Lapis Global Family Owned 50 Div Yield TR - USD	413.48	432.27	4.54%
Lapis Global Sustainable 50 Div Yield TR - USD	354.58	390.58	10.15%
Lapis Global Financial Technology 25 Div Yield TR - USD	803.20	849.15	5.72%
Lapis Global Shariah 100 Div Yield TR - USD	455.21	471.61	3.60%
Lapis Global Sports 25 Div Yield TR - USD	629.43	629.42	0.00%
Lapis Global Medical Devices 25 Div Yield TR - USD	619.57	632.80	2.14%
Lapis Global 5G & IoT 50 Div Yield TR - USD	380.03	389.22	2.42%
Lapis Global Water 25 Div Yield TR - USD	441.88	468.37	5.99%
Lapis Global Luxury Brands 20 Div Yield TR - USD	370.67	369.08	-0.43%
Lapis Global Software Technology 25 Div Yield TR - USD	802.41	803.50	0.14%
Lapis Global Natural Resources 25 Div Yield TR - USD	331.36	366.52	10.61%
Lapis Global Real Estate 25 Div Yield TR - USD	261.27	270.53	3.55%
Lapis Global Gold Miners 20 Div Yield TR - USD	121.84	161.16	32.28%
Lapis Global Clean Energy 25 Div Yield TR - USD	444.34	467.31	5.17%
Lapis Global Semiconductor 25 Div Yield TR - USD	912.12	908.21	-0.43%
Lapis Global Emerging Market 40 Div Yield TR - USD	328.68	348.61	6.06%
Lapis Global Innovation Leaders 50 Div Yield TR - USD	460.47	473.01	2.72%
Lapis Global Infrastructure 50 Div Yield TR - USD	365.53	386.60	5.76%
Regional			
Lapis Swiss Top 25 Div Yield TR - CHF	444.05	495.53	11.59%
Lapis Swiss Small & MidCap 25 Div Yield TR - CHF	435.00	481.34	10.65%
Lapis Swiss Real Estate Top 15 Div Yield TR - CHF	215.84	225.64	4.54%
Lapis Europe MidCap 50 Div Yield TR - EUR	316.27	352.85	11.57%
Lapis Europe 50 Div Yield TR - EUR	359.41	417.30	16.11%
Lapis Germany Top 25 Div Yield TR - EUR	313.88	355.23	13.17%
Lapis UK Top 25 Div Yield TR - GBP	333.27	357.12	7.16%

Lapis Dividend Yield Analysis	01.01.25	26.03.25	YTD
Regional			
Lapis China Brands 40 Div Yield TR - USD	267.80	299.55	11.86%
Lapis Asia ex Japan 40 Div Yield TR - USD	359.06	373.29	3.96%
Lapis US Top 50 Div Yield TR - USD	971.81	994.89	2.37%
Lapis Australia Top 25 Div Yield TR - AUD	493.10	529.14	7.31%
Lapis Next-Gen Analysis			
Lapis Global Top 25 Crypto Asset - USD	16911.05	11735.84	-30.60%
Lapis Global Top 25 - 3D Printing - USD	197.36	206.06	4.41%
Lapis Global Top 25 Auto. Tech. & Robotics - USD	299.00	296.51	-0.83%
Lapis Global Top 25 Genomic Revolution - USD	159.82	155.83	-2.50%
Lapis Global Top 25 Space Exploration - USD	134.25	160.93	19.88%
Lapis Global Cyber Security 25 - USD	294.83	307.96	4.45%
Lapis Global Artificial Intelligence 40 - USD	336.57	333.27	-0.98%
Lapis Global Serial Acquirers 25 - USD	427.47	466.41	9.11%
Lapis Global Private Equity 25 - USD	223.77	223.32	-0.20%
Lapis Global Private Credit 50 - USD	271.84	271.45	-0.14%
Lapis Global Aerospace & Defense 25 - USD	729.27	840.17	15.21%
Lapis ESG Analysis			
Lapis ESG Global Family Owned 50 Div Yield TR - USD	410.27	430.63	4.96%
Lapis ESG Global Medical Devices 25 Div Yield TR - USD	591.74	604.38	2.14%
Lapis ESG Global Water 25 Div Yield TR - USD	448.34	476.25	6.22%
Lapis ESG Global Software Technology 25 Div Yield TR - USD	787.88	776.65	-1.43%
Lapis ESG Global Innovation Leaders 50 Div Yield TR - USD	461.31	473.87	2.72%
Lapis ESG Swiss Top 25 Div Yield TR - CHF	442.78	494.11	11.59%
Lapis ESG Europe 50 Div Yield TR - EUR	364.56	422.06	15.77%
Lapis ESG US Top 50 Div Yield TR - USD	971.81	994.89	2.37%
Lapis ESG Global Cyber Security 20 - USD	283.94	302.10	6.40%
Lapis Taylor-Made Analysis			
Lapis (CI) Japan Selected 33 TR - JPY	271.49	274.17	0.99%
Accresco Superior Quality 50 Portfolio TR - USD	647.52	676.02	4.40%



EQUITIES

MSCI World Series	01.01.25	26.03.25	YTD
MSCI World Index USD	3707.84	3709.19	0.04%
MSCI All Country World USD	841.33	845.96	0.55%
MSCI All Country World Local	1028.61	1025.60	-0.29%

Asia Pacific	01.01.25	26.03.25	YTD
MSCI All C. Asia Pacific	181.63	188.75	3.92%
Japan Nikkei 225	39894.54	38027.29	-4.68%
Hong Kong Hang Seng	20059.95	23483.32	17.07%
South Korea KOSPI	2399.49	2643.94	10.19%
Australia S&P ASX 200	8159.14	7998.97	-1.96%
Taiwan TAIEX	23035.10	22260.29	-3.36%

Emerging Markets	01.01.25	26.03.25	YTD
MSCI Emerging Markets	1075.48	1131.54	5.21%
Brazil Bovespa	120283.40	132519.63	10.17%
India BSE Sensex	78139.01	77288.50	-1.09%
China Shanghai Comp	3351.76	3368.70	0.51%
Colombia COLCAP	1379.58	1598.67	15.88%

North America	01.01.25	26.03.25	YTD
USA Dow Jones Industrials	42544.22	42454.79	-0.21%
USA S&P 500	5881.63	5712.20	-2.88%
USA Nasdaq 100	21012.17	19916.99	-5.21%
USA Russell 2000	2230.16	2073.83	-7.01%
Canada S&P/TSX Composite	24727.94	25161.06	1.75%

Europe	01.01.25	26.03.25	YTD
Euro Stoxx 50	4895.98	5411.69	10.53%
Stoxx Europe 600	507.62	548.73	8.10%
UK FTSE 100	8173.02	8689.59	6.32%
France CAC 40	7380.74	8030.68	8.81%
Germany DAX	19909.14	22839.03	14.72%
Spain IBEX 35	11595.00	13432.20	15.84%
Italy FTSE MIB	34186.18	39058.10	14.25%
Switzerland SMI	11600.90	12953.80	11.66%
Switzerland SPI	15472.33	17159.96	10.91%

S&P 500 Sectors	01.01.25	26.03.25	YTD
Consumer Discretionary	1831.16	1630.06	-10.98%
Consumer Staples	853.65	873.72	2.35%
Energy	654.85	717.38	9.55%
Financials	804.44	837.30	4.08%
Health Care	1604.75	1688.60	5.23%
Industrials	1115.65	1131.43	1.41%
Information Technology	4609.52	4149.92	-9.97%
Materials	529.77	545.89	3.04%
Communication Services	341.66	334.44	-2.11%
Utilities	384.95	393.74	2.28%

CRYPTO ASSETS

Cryptocurrencies	01.01.25	26.03.25	YTD
Bitcoin	93714.04	87286.31	-6.86%
Ethereum	3346.49	2010.75	-39.91%
Litecoin	103.69	92.73	-10.56%
Chainlink	20.00	15.25	-23.77%
XRP	2.10	2.38	13.72%
Bitcoin Cash	437.22	338.08	-22.68%
Stellar	0.33	0.29	-13.98%

COMMODITIES

Prices in USD	01.01.25	26.03.25	YTD
Gold Spot	2624.50	3019.38	15.05%
Silver Spot	28.90	33.63	16.37%
Platinum Spot	907.55	977.14	7.67%
Palladium Spot	912.63	968.81	6.16%
WTI Crude Oil	71.72	69.65	-1.21%
GSCI Industrial Metals Index	1646.13	1776.18	7.90%
GSCI Agriculture Index	514.85	508.63	-1.21%

FIXED INCOME

GOVERNMENT BONDS	01.01.25	26.03.25	bp +/-
US Govt. 2 Yrs Yield	4.24%	4.02%	-23
US Govt. 5 Yrs Yield	4.38%	4.10%	-28
US Govt. 10 Yrs Yield	4.57%	4.35%	-22
UK Govt. 2 Yrs Yield	4.39%	4.29%	-10
UK Govt. 5 Yrs Yield	4.35%	4.37%	3
UK Govt. 10 Yrs Yield	4.57%	4.73%	16
German Govt. 2 Yrs Yield	2.08%	2.12%	4
German Govt. 5 Yrs Yield	2.15%	2.41%	26
German Govt. 10 Yrs Yield	2.37%	2.80%	43
Swiss Govt. 2 Yrs Yield	0.05%	0.24%	19
Swiss Govt. 5 Yrs Yield	0.13%	0.46%	33
Swiss Govt. 10 Yrs Yield	0.33%	0.71%	38

CURRENCIES

	01.01.25	26.03.25	YTD
EUR/USD	1.04	1.08	-3.86%
USD/CHF	0.91	0.88	2.59%
GBP/USD	1.25	1.29	-2.97%
EUR/CHF	0.94	0.95	-1.08%
GBP/EUR	1.21	1.20	0.82%
USD/SEK	11.07	10.05	9.22%
USD/DKK	7.20	6.94	3.69%
USD/NOK	11.39	10.56	7.27%
USD/JPY	157.20	150.57	4.22%
USD/AUD	1.62	1.59	1.76%
USD/CAD	1.44	1.43	0.81%
USD/HKD	7.77	7.78	-0.10%
USD/SGD	1.37	1.34	1.82%
USD/BRL	6.17	5.74	7.05%
USD/RUB	113.52	84.15	25.87%
USD/TRY	35.35	37.99	-7.46%
USD/ZAR	18.84	18.26	3.07%
USD/COP	4405.77	4144.75	5.92%

CORPORATE BONDS	01.01.25	26.03.25	YTD
BBG USD IG Corp Bond 1-5Y	169.32	172.51	1.89%
BBG USD HY Corp Bond	2683.14	2723.53	1.51%
BBG EUR IG Global Credit	254.06	264.35	4.05%
BBG EUR HY TR Index	478.98	483.81	1.01%
BBG USD EM Bond Aggr TR	1248.13	1276.96	2.31%
BBG EM Local Ccy TR Index	148.79	151.02	1.50%

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