

## LAPIS Financial Markets Update Week 5 | January 2025

*"It is not worthy of a human being to give up."*

Alva Myrdal

Lapis Dividend Yield Analysis	01.01.25	30.01.25	YTD
<b>Global</b>			
Lapis Global Top 50 Div Yield TR - USD	313.84	331.49	5.62%
Lapis Global MidCap 50 Div Yield TR - USD	350.90	357.66	1.93%
Lapis Global Brands 50 Div Yield TR - USD	363.13	381.55	5.07%
Lapis Global Family Owned 50 Div Yield TR - USD	413.48	426.86	3.24%
Lapis Global Sustainable 50 Div Yield TR - USD	354.58	374.80	5.70%
Lapis Global Financial Technology 25 Div Yield TR - USD	803.20	842.51	4.89%
Lapis Global Shariah 100 Div Yield TR - USD	455.21	473.68	4.06%
Lapis Global Sports 25 Div Yield TR - USD	629.43	655.43	4.13%
Lapis Global Medical Devices 25 Div Yield TR - USD	619.57	677.13	9.29%
Lapis Global 5G & IoT 50 Div Yield TR - USD	380.03	391.27	2.96%
Lapis Global Water 25 Div Yield TR - USD	441.88	460.73	4.27%
Lapis Global Luxury Brands 20 Div Yield TR - USD	370.67	407.20	9.85%
Lapis Global Software Technology 25 Div Yield TR - USD	802.41	838.64	4.52%
Lapis Global Natural Resources 25 Div Yield TR - USD	331.36	341.46	3.05%
Lapis Global Real Estate 25 Div Yield TR - USD	261.27	261.46	0.07%
Lapis Global Gold Miners 20 Div Yield TR - USD	121.84	139.40	14.41%
Lapis Global Clean Energy 25 Div Yield TR - USD	444.34	451.82	1.68%
Lapis Global Semiconductor 25 Div Yield TR - USD	912.12	939.50	3.00%
Lapis Global Emerging Market 40 Div Yield TR - USD	328.68	334.37	1.73%
Lapis Global Innovation Leaders 50 Div Yield TR - USD	460.47	486.39	5.63%
<b>Regional</b>			
Lapis Swiss Top 25 Div Yield TR - CHF	444.05	469.91	5.82%
Lapis Swiss Small & MidCap 25 Div Yield TR - CHF	435.00	466.46	7.23%
Lapis Europe MidCap 50 Div Yield TR - EUR	316.27	332.24	5.05%
Lapis Europe 50 Div Yield TR - EUR	359.41	383.33	6.66%
Lapis UK Top 25 Div Yield TR - GBP	333.27	349.62	4.91%
Lapis China Brands 40 Div Yield TR - USD	267.80	270.78	1.11%
Lapis Asia ex Japan 40 Div Yield TR - USD	359.06	357.70	-0.38%
Lapis US Top 50 Div Yield TR - USD	971.81	1014.59	4.40%

Lapis Next-Gen Analysis	01.01.25	30.01.25	YTD
Lapis Global Top 25 Crypto Asset - USD	16911.05	17650.10	4.37%
Lapis Global Top 25 - 3D Printing - USD	197.36	212.13	7.49%
Lapis Global Top 25 Auto. Tech. & Robotics - USD	299.00	316.48	5.85%
Lapis Global Top 25 Genomic Revolution - USD	159.82	169.94	6.33%
Lapis Global Top 25 Space Exploration - USD	134.25	137.23	2.22%
Lapis Global Cyber Security 25 - USD	294.83	311.54	5.67%
Lapis Global Artificial Intelligence 40 - USD	336.57	352.89	4.85%
Lapis Global Serial Acquirers 25 - USD	427.47	451.43	5.60%
Lapis Global Private Equity 25 - USD	223.77	239.68	7.11%
Lapis Global Private Credit 50 - USD	271.84	280.39	3.15%

Lapis ESG Analysis	01.01.25	30.01.25	YTD
Lapis ESG Global Family Owned 50 Div Yield TR - USD	410.27	424.73	3.53%
Lapis ESG Global Medical Devices 25 Div Yield TR - USD	591.74	646.72	9.29%
Lapis ESG Global Water 25 Div Yield TR - USD	448.34	468.39	4.47%
Lapis ESG Global Software Technology 25 Div Yield TR - USD	787.88	822.15	4.35%
Lapis ESG Global Innovation Leaders 50 Div Yield TR - USD	461.31	487.28	5.63%
Lapis ESG Swiss Top 25 Div Yield TR - CHF	442.78	468.56	5.82%
Lapis ESG Europe 50 Div Yield TR - EUR	364.56	389.13	6.74%
Lapis ESG US Top 50 Div Yield TR - USD	971.81	1014.59	4.40%
Lapis ESG Global Cyber Security 20 - USD	283.94	303.35	6.84%

Lapis Taylor-Made Analysis	01.01.25	30.01.25	YTD
Lapis (CI) Japan Selected 33 TR - JPY	271.49	273.50	0.74%
Accresco Superior Quality 50 Portfolio TR - USD	647.52	683.92	5.62%

## EQUITIES

MSCI World Series	01.01.25	30.01.25	YTD
MSCI World Index USD	3707.84	3853.49	3.93%
MSCI All Country World USD	841.33	872.68	3.73%
MSCI All Country World Local	1028.61	1065.02	3.54%

Asia Pacific	01.01.25	30.01.25	YTD
MSCI All C. Asia Pacific	181.63	184.21	1.42%
Japan Nikkei 225	39894.54	39513.97	-0.95%
Hong Kong Hang Seng	20059.95	20225.11	0.82%
South Korea KOSPI	2399.49	2536.80	5.72%
Australia S&P ASX 200	8159.14	8408.87	4.10%
Taiwan TAIEX	23035.10	23525.41	2.13%

Europe	01.01.25	30.01.25	YTD
Euro Stoxx 50	4895.98	5282.21	7.89%
Stoxx Europe 600	507.62	538.84	6.15%
UK FTSE 100	8173.02	8646.88	5.80%
France CAC 40	7380.74	7941.64	7.60%
Germany DAX	19909.14	21727.20	9.13%
Spain IBEX 35	11595.00	12419.60	7.11%
Italy FTSE MIB	34186.18	36429.72	6.56%
Switzerland SMI	11600.90	12604.54	8.65%
Switzerland SPI	15472.33	16755.70	8.29%

Emerging Markets	01.01.25	30.01.25	YTD
MSCI Emerging Markets	1075.48	1095.75	1.88%
Brazil Bovespa	120283.40	126912.78	5.51%
India BSE Sensex	78139.01	76759.81	-1.77%
China Shanghai Comp	3351.76	3252.63	-3.02%
Colombia COLCAP	1379.58	1543.02	11.85%

North America	01.01.25	30.01.25	YTD
USA Dow Jones Industrials	42544.22	44882.13	5.50%
USA S&P 500	5881.63	6071.17	3.22%
USA Nasdaq 100	21012.17	21508.12	2.36%
USA Russell 2000	2230.16	2307.45	3.47%
Canada S&P/TSX Composite	24727.94	25808.25	4.37%

S&P 500 Sectors	01.01.25	30.01.25	YTD
Consumer Discretionary	1831.16	1909.76	4.29%
Consumer Staples	853.65	876.01	2.62%
Energy	654.85	686.76	4.87%
Financials	804.44	861.29	7.07%
Health Care	1604.75	1716.81	6.98%
Industrials	1115.65	1179.80	5.75%
Information Technology	4609.52	4509.70	-2.17%
Materials	529.77	563.15	6.30%
Communication Services	341.66	369.59	8.17%
Utilities	384.95	398.42	3.50%



## COMMODITIES

Prices in USD	01.01.25	30.01.25	YTD
Gold Spot	2624.50	2794.59	6.48%
Silver Spot	28.90	31.60	9.32%
Platinum Spot	907.55	971.33	7.03%
Palladium Spot	912.63	991.99	8.70%
WTI Crude Oil	71.72	72.73	2.08%
GSCI Industrial Metals Index	1646.13	1688.52	2.58%
GSCI Agriculture Index	514.85	539.87	4.86%

## CRYPTO ASSETS

Cryptocurrencies	01.01.25	30.01.25	YTD
Bitcoin	93714.04	105059.41	12.11%
Ethereum	3346.49	3245.07	-3.03%
Litecoin	103.69	129.43	24.83%
Chainlink	20.00	24.46	22.30%
XRP	2.10	3.13	49.33%
Bitcoin Cash	437.22	435.46	-0.40%
Stellar	0.33	0.43	29.17%

## CURRENCIES

	01.01.25	30.01.25	YTD
EUR/USD	1.04	1.04	-0.36%
USD/CHF	0.91	0.91	-0.25%
GBP/USD	1.25	1.24	0.78%
EUR/CHF	0.94	0.95	-0.56%
GBP/EUR	1.21	1.20	1.12%
USD/SEK	11.07	11.05	0.16%
USD/DKK	7.20	7.18	0.30%
USD/NOK	11.39	11.33	0.48%
USD/JPY	157.20	154.29	1.85%
USD/AUD	1.62	1.61	0.33%
USD/CAD	1.44	1.45	-0.71%
USD/HKD	7.77	7.79	-0.30%
USD/SGD	1.37	1.35	0.95%
USD/BRL	6.17	5.87	4.80%
USD/RUB	113.52	98.34	13.37%
USD/TRY	35.35	35.78	-1.20%
USD/ZAR	18.84	18.59	1.32%
USD/COP	4405.77	4155.03	5.69%

## FIXED INCOME

GOVERNMENT BONDS	01.01.25	30.01.25	bp +/-	CORPORATE BONDS	01.01.25	30.01.25	YTD
US Govt. 2 Yrs Yield	4.24%	4.21%	-3	BBG USD IG Corp Bond 1-5Y	169.32	170.44	0.66%
US Govt. 5 Yrs Yield	4.38%	4.32%	-6	BBG USD HY Corp Bond	2683.14	2719.94	1.37%
US Govt. 10 Yrs Yield	4.57%	4.52%	-5	BBG EUR IG Global Credit	254.06	256.10	0.80%
UK Govt. 2 Yrs Yield	4.39%	4.26%	-14	BBG EUR HY TR Index	478.98	480.45	0.31%
UK Govt. 5 Yrs Yield	4.35%	4.25%	-9	BBG USD EM Bond Aggr TR	1248.13	1262.19	1.13%
UK Govt. 10 Yrs Yield	4.57%	4.56%	-1	BBG EM Local Ccy TR Index	148.79	151.38	1.74%
German Govt. 2 Yrs Yield	2.08%	2.21%	13				
German Govt. 5 Yrs Yield	2.15%	2.32%	16				
German Govt. 10 Yrs Yield	2.37%	2.52%	15				
Swiss Govt. 2 Yrs Yield	0.05%	0.20%	14				
Swiss Govt. 5 Yrs Yield	0.13%	0.29%	16				
Swiss Govt. 10 Yrs Yield	0.33%	0.45%	13				

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