

LAPIS Financial Markets Update | End of Year 2023

"A great book begins with an idea; a great life, with a determination."

Louis Dearborn L'Amour

Lapis Dividend Yield Analysis	01.01.23	29.12.23	YTD
Global			
Lapis Global Top 50 Div Yield TR - USD	268.39	283.82	5.75%
Lapis Global MidCap 50 Div Yield TR - USD	283.53	315.17	11.16%
Lapis Global Brands 50 Div Yield TR - USD	273.25	330.62	20.99%
Lapis Global Family Owned 50 Div Yield TR - USD	358.48	418.84	16.84%
Lapis Global Sustainable 50 Div Yield TR - USD	310.83	348.04	11.97%
Lapis Global Financial Technology 25 Div Yield TR - USD	579.45	683.27	17.92%
Lapis Global Shariah 100 Div Yield TR - USD	368.14	421.42	14.47%
Lapis Global Sports 25 Div Yield TR - USD	430.20	539.39	25.38%
Lapis Global Medical Devices 25 Div Yield TR - USD	573.47	609.93	6.36%
Lapis Global 5G & IoT 50 Div Yield TR - USD	245.93	324.81	32.07%
Lapis Global Water 25 Div Yield TR - USD	365.49	430.32	17.74%
Lapis Global Luxury Brands 20 Div Yield TR - USD	348.82	392.18	12.43%
Lapis Global Software Technology 25 Div Yield TR - USD	456.05	674.44	47.89%
Lapis Global Natural Resources 25 Div Yield TR - USD	265.97	295.59	11.14%
Lapis Global Real Estate 25 Div Yield TR - USD	242.16	247.29	2.11%
Lapis Global Gold Miners 20 Div Yield TR - USD	95.72	107.85	12.67%
Lapis Global Clean Energy 25 Div Yield TR - USD	403.35	425.42	5.47%
Lapis Global Semiconductor 25 Div Yield TR - USD	578.35	873.15	50.97%
Lapis Global Emerging Market 40 Div Yield TR - USD	245.51	284.63	15.94%
Lapis Global Innovation Leaders 50 Div Yield TR - USD	272.24	379.30	39.32%
Regional			
Lapis Swiss Top 25 Div Yield TR - CHF	323.11	381.68	18.13%
Lapis Swiss Small & MidCap 25 Div Yield TR - CHF	356.62	408.85	14.65%
Lapis Europe MidCap 50 Div Yield TR - EUR	250.26	286.11	14.32%
Lapis Europe 50 Div Yield TR - EUR	284.69	327.29	14.96%
Lapis UK Top 25 Div Yield TR - GBP	277.66	286.94	3.34%
Lapis China Brands 40 Div Yield TR - USD	245.51	223.22	-9.08%
Lapis Asia ex Japan 40 Div Yield TR - USD	279.13	303.63	8.78%
Lapis US Top 50 Div Yield TR - USD	748.80	814.73	8.81%

Lapis Next-Gen Analysis	01.01.23	29.12.23	YTD
Lapis Global Top 25 Crypto Asset - USD	5177.86	12736.68	145.98%
Lapis Global Top 25 - 3D Printing - USD	145.25	185.46	27.69%
Lapis Global Top 25 Auto. Tech. & Robotics - USD	161.24	240.25	49.00%
Lapis Global Top 25 Genomic Revolution - USD	177.73	158.44	-10.85%
Lapis Global Top 25 Space Exploration - USD	107.56	122.26	13.67%
Lapis Global Cyber Security 25 - USD	182.50	255.03	39.74%

Lapis ESG Analysis	01.01.23	29.12.23	YTD
Lapis ESG Global Family Owned 50 Div Yield TR - USD	356.93	414.72	16.19%
Lapis ESG Global Medical Devices 25 Div Yield TR - USD	547.99	582.83	6.36%
Lapis ESG Global Water 25 Div Yield TR - USD	365.60	438.17	19.85%
Lapis ESG Global Software Technology 25 Div Yield TR - USD	453.34	674.67	48.82%
Lapis ESG Swiss Top 25 Div Yield TR - CHF	322.24	380.65	18.13%
Lapis ESG Europe 50 Div Yield TR - EUR	286.28	330.09	15.30%
Lapis ESG US Top 50 Div Yield TR - USD	748.80	814.73	8.81%
Lapis ESG Global Cyber Security 20 - USD	169.79	240.47	41.62%



EQUITIES

MSCI World Series	01.01.23	29.12.23	YTD
MSCI World Index USD	2602.69	3169.18	21.77%
MSCI All Country World USD	605.38	727.00	20.09%
MSCI All Country World Local	726.91	868.73	19.51%

Asia Pacific	01.01.23	29.12.23	YTD
MSCI All C. Asia Pacific	155.74	169.39	8.76%
Japan Nikkei 225	26094.50	33464.17	28.24%
Hong Kong Hang Seng	19781.41	17047.39	-13.82%
South Korea KOSPI	2236.40	2655.28	18.73%
Australia S&P ASX 200	7038.69	7590.82	7.84%
Taiwan TAIEX	14137.69	17930.81	26.83%

Europe	01.01.23	29.12.23	YTD
Euro Stoxx 50	3793.62	4521.44	19.19%
Stoxx Europe 600	424.89	478.99	12.73%
UK FTSE 100	7451.74	7733.24	3.78%
France CAC 40	6473.76	7543.18	16.52%
Germany DAX	13923.59	16751.64	20.31%
Spain IBEX 35	8229.10	10102.10	22.76%
Italy FTSE MIB	23706.96	30351.62	28.03%
Switzerland SMI	10729.40	11137.79	3.81%
Switzerland SPI	13734.86	14571.23	6.09%

Emerging Markets	01.01.23	29.12.23	YTD
MSCI Emerging Markets	956.38	1023.74	7.04%
Brazil Bovespa	109734.60	134185.24	22.28%
India BSE Sensex	60840.74	72240.26	18.74%
China Shanghai Comp	3089.26	2974.94	-3.70%

North America	01.01.23	29.12.23	YTD
USA Dow Jones Industrials	33147.25	37689.54	13.70%
USA S&P 500	3839.50	4769.83	24.23%
USA Nasdaq 100	10939.76	16825.93	53.81%
USA Russell 2000	1761.25	2027.07	15.09%
Canada S&P/TSX Composite	19384.92	20958.44	8.12%

COMMODITIES

Prices in USD	01.01.23	29.12.23	YTD
Gold Spot	1824.02	2062.98	13.10%
Silver Spot	23.95	23.80	-0.66%
Platinum Spot	1074.29	991.90	-7.67%
Palladium Spot	1792.68	1100.24	-38.63%
WTI Crude Oil	80.26	71.65	-6.09%
GSCI Industrial Metals Index	1675.61	1600.69	-4.47%
GSCI Agriculture Index	559.25	512.89	-8.29%

CRYPTO ASSETS

Cryptocurrencies	01.01.23	29.12.23	YTD
Bitcoin	16579.06	41935.34	153.55%
Ethereum	1197.71	2285.71	90.58%
Litecoin	67.79	74.25	5.81%
Chainlink	5.46	15.55	179.55%
XRP	0.34	0.62	81.08%
Bitcoin Cash	96.51	253.45	160.83%
Stellar	0.07	0.13	82.05%

S&P 500 Sectors	01.01.23	29.12.23	YTD
Consumer Discretionary	1005.48	1418.09	41.04%
Consumer Staples	779.13	762.32	-2.16%
Energy	672.34	640.05	-4.80%
Financials	569.74	626.35	9.94%
Health Care	1585.54	1590.36	0.30%
Industrials	831.40	964.73	16.04%
Information Technology	2172.17	3397.16	56.39%
Materials	489.55	539.62	10.23%
Communication Services	159.37	246.00	54.36%
Utilities	358.48	321.92	-10.20%

CURRENCIES

	01.01.23	29.12.23	YTD
EUR/USD	1.07	1.10	-3.12%
USD/CHF	0.92	0.84	8.99%
GBP/USD	1.21	1.27	-5.36%
EUR/CHF	0.99	0.93	6.13%
GBP/EUR	1.13	1.15	-2.12%
USD/SEK	10.43	10.07	3.40%
USD/DKK	6.95	6.75	2.79%
USD/NOK	9.80	10.17	-3.76%
USD/JPY	131.12	141.04	-7.57%
USD/AUD	1.47	1.47	-0.02%
USD/CAD	1.36	1.32	2.29%
USD/HKD	7.80	7.81	-0.13%
USD/SGD	1.34	1.32	1.43%
USD/BRL	5.28	4.85	8.19%
USD/RUB	74.19	89.47	-20.60%
USD/TRY	18.71	29.53	-57.82%
USD/ZAR	17.04	18.36	-7.78%

FIXED INCOME

GOVERNMENT BONDS	01.01.23	29.12.23	bp +/-	CORPORATE BONDS	01.01.23	29.12.23	YTD
US Govt. 2 Yrs Yield	4.43%	4.25%	-18	BBG USD IG Corp Bond 1-5Y	151.57	161.30	6.42%
US Govt. 5 Yrs Yield	4.00%	3.85%	-16	BBG USD HY Corp Bond	2186.03	2479.95	13.45%
US Govt. 10 Yrs Yield	3.87%	3.88%	0	BBG EUR IG Global Credit	231.08	258.76	11.98%
UK Govt. 2 Yrs Yield	3.58%	3.98%	41	BBG EUR HY TR Index	389.15	438.86	12.78%
UK Govt. 5 Yrs Yield	3.62%	3.46%	-16	BBG USD EM Bond Aggr TR	1073.51	1171.06	9.09%
UK Govt. 10 Yrs Yield	3.67%	3.54%	-14	BBG EM Local Ccy TR Index	136.87	146.33	6.91%
German Govt. 2 Yrs Yield	2.76%	2.40%	-36				
German Govt. 5 Yrs Yield	2.58%	1.95%	-63				
German Govt. 10 Yrs Yield	2.57%	2.02%	-55				
Swiss Govt. 2 Yrs Yield	1.27%	1.11%	-17				
Swiss Govt. 5 Yrs Yield	1.47%	0.80%	-66				
Swiss Govt. 10 Yrs Yield	1.62%	0.70%	-92				

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