



LAPIS Financial Markets Update | 31.12.2020

"You have to have confidence in your ability, and then be tough enough to follow through"

"Rosalynn Carter"

Lapis Indices	01.01.20	31.12.20	Perf
Lapis Global Top 50 Div Yield TR Index - USD	204,42	197,25	-3,51%
Lapis Global MidCap 50 Div Yield TR Index - USD	255,75	253,68	-0,81%
Lapis Global Brands 50 Div Yield TR Index - USD	246,98	279,88	13,32%
Lapis Global Family Owned 50 Div Yield TR Index - USD	367,68	391,03	6,35%
Lapis Global Sustainable 50 Div Yield TR Index - USD	262,26	281,47	7,32%
Lapis Global Financial Functionary 25 DY TR Index - USD	543,16	666,90	22,78%
Lapis Global Shariah 100 DY TR Index - USD	286,30	310,49	8,45%
Lapis Global Sports 25 DY TR Index - USD	404,85	534,74	32,08%
Lapis Global Medical Devices 25 DY TR Index - USD	489,15	576,23	17,80%
Lapis Global Top 25 Crypto Asset Index - USD	1960,63	6256,33	219,10%
Lapis Swiss Top 25 Div Yield TR Index - CHF	285,85	300,09	4,98%

EQUITIES

MSCI World Series	01.01.20	31.12.20	Perf
MSCI World Index USD	2358,47	2690,04	14,06%
MSCI All Country World USD	565,24	646,27	14,34%
MSCI All Country World Local	658,19	739,31	12,32%

Europe	01.01.20	31.12.20	Perf
Euro Stoxx 50	3745,15	3552,64	-5,14%
Stoxx Europe 600	415,84	399,03	-4,04%
UK FTSE 100	7542,44	6460,52	-14,34%
France CAC 40	5978,06	5551,41	-7,14%
Germany DAX	13249,01	13718,78	3,55%
Spain IBEX 35	9549,20	8073,70	-15,45%
Italy FTSE MIB	23506,37	22232,90	-5,42%
Switzerland SMI	10616,94	10703,51	0,82%
Switzerland SPI	12837,50	13327,88	3,82%

North America	01.01.20	31.12.20	Perf
USA Dow Jones Industrials	28538,44	30606,48	7,25%
USA S&P 500	3230,78	3756,07	16,26%
USA Nasdaq 100	8733,07	12888,28	47,58%
USA Russell 2000	1668,47	1974,86	18,36%
Canada S&P/TSX Composite	17063,43	17433,36	2,17%

Asia Pacific	01.01.20	31.12.20	Perf
MSCI All C. Asia Pacific	170,66	199,92	17,15%
Japan Nikkei 225	23656,62	27444,17	16,01%
Hong Kong Hang Seng	28189,75	27231,13	-3,40%
South Korea KOSPI	2197,67	2873,47	30,75%
Australia S&P ASX 200	6684,08	6587,10	-1,45%
Taiwan TAIEX	11997,14	14732,53	22,80%

Emerging Markets	01.01.20	31.12.20	Perf
MSCI Emerging Markets	1114,66	1291,26	15,84%
Brazil Bovespa	115645,30	119017,20	2,92%
India BSE Sensex	41253,74	47751,33	15,75%
China Shanghai Comp	3050,12	3473,07	13,87%

S&P 500 Sectors	01.01.20	31.12.20	Perf
Consumer Discretionary	986,29	1302,56	32,07%
Consumer Staples	646,97	696,32	7,63%
Energy	456,46	286,14	-37,31%
Financials	511,39	490,43	-4,10%
Health Care	1188,20	1324,01	11,43%
Industrials	687,60	749,54	9,01%
Information Technology	1611,17	2291,28	42,21%
Materials	385,85	455,71	18,11%
Communication Services	181,64	221,92	22,18%
Utilities	328,36	319,07	-2,83%



COMMODITIES

Prices in USD	01.01.20	31.12.20	Perf
Gold Spot	1517,27	1898,36	25,12%
Silver Spot	17,85	26,40	47,89%
Platinum Spot	966,58	1072,12	10,92%
Palladium Spot	1945,62	2448,81	25,86%
WTI Crude Oil	57,77	48,52	-12,83%
GSCI Industrial Metals Index	1218,70	1399,49	14,83%
GSCI Agriculture Index	347,95	399,95	14,94%

CURRENCIES

	01.01.20	31.12.20	Perf
EUR/USD	1,12	1,22	-8,94%
USD/CHF	0,97	0,89	8,42%
GBP/USD	1,33	1,37	-3,12%
EUR/CHF	1,09	1,08	0,40%
GBP/EUR	1,18	1,12	5,41%
USD/SEK	9,37	8,23	12,15%
USD/DKK	6,66	6,09	8,57%
USD/NOK	8,79	8,58	2,35%
USD/JPY	108,61	103,25	4,94%
USD/AUD	1,43	1,30	8,79%
USD/CAD	1,30	1,27	2,04%
USD/HKD	7,79	7,75	0,49%
USD/SGD	1,35	1,32	1,77%
USD/BRL	4,02	5,19	-29,21%
USD/RUB	61,95	74,04	-19,51%
USD/TRY	5,94	7,44	-25,21%
USD/ZAR	14,00	14,69	-4,96%

FIXED INCOME

GOVERNMENT BONDS	01.01.20	31.12.20	bp +/-
US Govt. 2 Yrs Yield	1,57%	0,12%	-145
US Govt. 5 Yrs Yield	1,69%	0,36%	-133
US Govt. 10 Yrs Yield	1,92%	0,91%	-100
UK Govt. 2 Yrs Yield	0,55%	-0,16%	-71
UK Govt. 5 Yrs Yield	0,60%	-0,09%	-69
UK Govt. 10 Yrs Yield	0,82%	0,20%	-63
German Govt. 2 Yrs Yield	-0,60%	-0,70%	-10
German Govt. 5 Yrs Yield	-0,47%	-0,74%	-27
German Govt. 10 Yrs Yield	-0,19%	-0,57%	-38
Swiss Govt. 2 Yrs Yield	-0,73%	-0,80%	-7
Swiss Govt. 5 Yrs Yield	-0,62%	-0,74%	-11
Swiss Govt. 10 Yrs Yield	-0,47%	-0,55%	-8

CORPORATE BONDS

Total return	01.01.20	31.12.20	Perf
BBG USD IG Corp Bond 1-5Y	155,63	164,75	5,86%
BBG USD HY Corp Bond	2182,77	2338,05	7,11%
BBG EUR IG Global Credit	276,62	309,87	12,02%
BBG EUR HY TR Index	412,90	420,19	1,76%
BBG USD EM Bond Aggr TR	1209,29	1288,14	6,52%
BBG EM Local Ccy TR Index	144,21	151,91	5,34%

Crypto Assets

Cryptocurrencies	01.01.20	31.12.20	Perf
Bitcoin	7158,27	28996,28	305,07%
Ethereum	128,42	739,05	475,51%
Litecoin	41,28	124,11	200,69%
Monero	44,81	157,07	250,50%
Ripple	0,19	0,22	18,00%

The content is for informational purposes only, you should not construe any such information or other material as investment, financial, or other advice. Nothing contained on our 'Lapis Market Update' constitutes a solicitation, recommendation, endorsement, or offer by Lapis Asset Management Limited.

For any other information please contact us on info@lapis.finance or call us on **+41 91 971 16 92**.